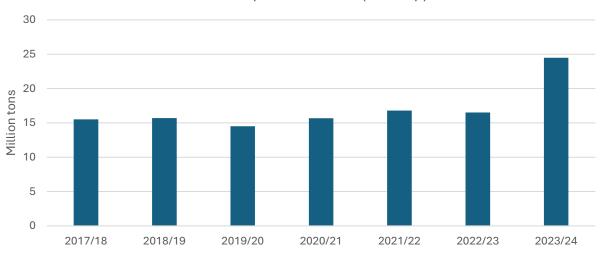


# **Grain: World Markets and Trade**

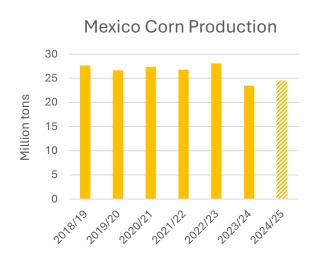
## U.S. Corn Exports to Mexico Reach Record

U.S. Corn Exports to Mexico (Oct-Sep)



In 2023/24 (Oct-Sep), the United States exported a record 24.5 million tons of corn to Mexico, far exceeding the 16.8 million tons exported to Mexico 2 years ago. Moreover, U.S. market share in Mexico reached 99 percent, the highest level in almost a decade. U.S. corn volume to Mexico in 2023/24 is the largest single-year trade volume to any destination in history and accounted for just over 40 percent of total U.S. corn exports.

Mexico experienced drought-related production difficulties in 2023/24, resulting in a crop several million tons below the recent average. In contrast, the United States harvested a recordlarge crop in the same year, which helped ease global prices. These differing production situations, continued demand for livestock feed, and advantageous trade under the United States–Mexico–Canada Agreement (USMCA) spurred U.S. exports of corn to Mexico. U.S. corn exports are primarily yellow corn, whereas Mexico mainly produces white corn.



Looking forward, 2024/25 Mexico corn imports are forecast at 24.0 million tons. Current-year production, while slightly improved from the previous year, remains below the recent average. USDA forecasts Mexico corn production at 24.5 million tons, down 500,000 tons from the previous month, reflecting a reduction in irrigated winter corn area expectations. Mexico is currently considering a constitutional amendment that would ban the use of genetically-engineered (GE) corn for human consumption or cultivation and would require that GE corn kernels imported for other purposes, such as animal feed, first be "broken." Despite the uncertain legal environment, at present, demand for corn by Mexican end users is expected to remain robust.

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The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

**To download the tables in the publication,** go to Production, Supply and Distribution Database (<u>PSD Online</u>): scroll down to Reports, and then click Grains.

### **FAS Reports and Databases:**

Current World Markets and Trade and World Agricultural Production Reports

Archived World Markets and Trade and World Agricultural Production Reports

Production, Supply and Distribution Database (PSD Online)

Global Agricultural Trade System (U.S. Exports and Imports)

**Export Sales Report** 

Global Agricultural Information Network (Agricultural Attaché Reports)

### **Other USDA Reports:**

World Agricultural Supply and Demand Estimates (WASDE)

**Economic Research Service** 

National Agricultural Statistics Service

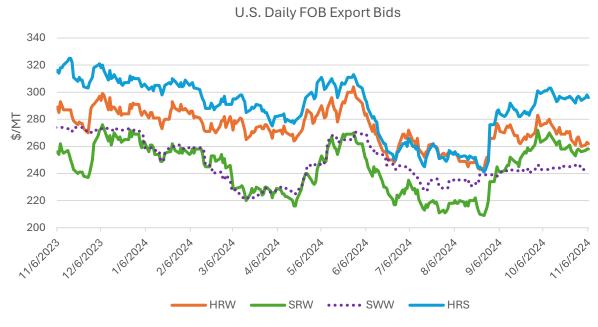
## **WHEAT**

#### **OVERVIEW FOR 2024/25**

Global production is adjusted higher this month, with a significant increase in Kazakhstan more than outweighing reductions in Argentina, Brazil, and Russia. Global consumption is raised to a record with more feed and residual use in Kazakhstan. Global trade is down with reduced exports for Turkey and Argentina coupled with fewer imports for China, Kazakhstan, and Turkey. Global ending stocks are lowered fractionally. The U.S. season-average farm price is down 10 cents to \$5.60 per bushel.

#### **WHEAT PRICES**

<u>Domestic</u>: U.S. quotes mostly declined since the October *WASDE*, following trends in global prices. Hard Red Winter dropped \$15/ton to \$262 and Soft Red Winter fell \$8/ton to \$258 as plantings advanced with improved rains in some winter wheat growing areas. Hard Red Spring declined \$5/ton to \$296 with export inspections indicating weak demand recently. Soft White Winter was unchanged at \$243/ton.



Note: Prices as of November 6, 2024

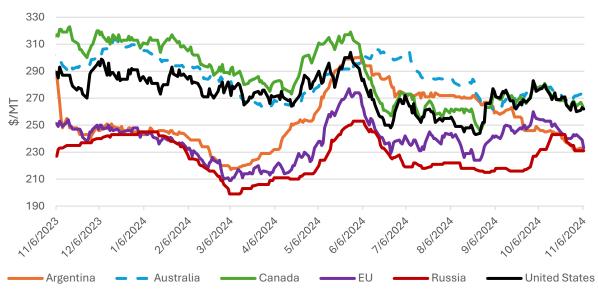
Source: International Grains Council

<sup>\*</sup>Note on FOB prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Global exporter quotes declined since the October WASDE. Argentine quotes are now on par with Russia as the most competitive after falling \$15/ton with the start of the 2024/25 harvest and improved conditions compared to last year. Russian quotes settled only \$1/ton lower after some volatility throughout the month. EU quotes declined \$21/ton on strong competition with Russia and slower demand from key markets. Australian quotes edged up \$1/ton amid the ongoing harvest. Canadian quotes eased \$16/ton, with the harvest concluded and slack foreign demand. U.S. quotes fell \$15/ton on improved moisture in major growing regions.

Argentina	Australia	Canada	EU	Russia	United States
\$231	\$276	\$262	\$233	\$231	\$262

### International Daily FOB Export Bids



Note: Prices as of November 6, 2024

Source: International Grains Council

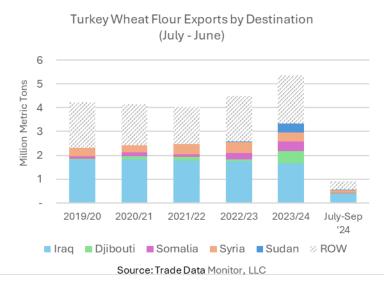
\*Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver.

#### **MARKET FEATURE**

#### Turkey Wheat Flour Exports Decline on Import Restrictions and Competition from Egypt

Turkey, the top global wheat flour <sup>1</sup> exporter, enacted import restrictions beginning in June 2024, curbing flour exports in 2024/25. Meanwhile, Egypt has increased milling capacity and expanded flour exports to African and Middle Eastern markets, adding competitive pressures to Turkey's wheat flour market share.<sup>2</sup>

Turkey banned wheat imports from June 21 to October 15, requiring mills to draw down stocks and use domestic grain to produce flour for



re-export. Prior to the ban, Turkey's Inward Processing Regime allowed mills to import wheat grain duty free if used in producing flour for re-export, a conditional exemption to the 45 percent wheat import tariff. During the import ban, however, Turkey's domestic wheat prices traded almost \$80/ton higher than imported wheat. Mills that specialize in exporting wheat flour thus preferred to wait for imports to resume instead of shifting to purchases of domestic grain. Following expiration of the ban, the Turkish Grain Board began allowing mills to import 15 percent of their wheat needs if the remaining 85 percent were sourced domestically. Industry sources anticipate this policy will continue through the end of the calendar year. Turkey's restrictive policies have prompted a sharp decline in flour exports so far in 2024/25—down 41 percent in the first 3 months of the trade year compared to the same period last year.

Turkey primarily ships flour to markets in Africa, the Middle East, and the Western Hemisphere, where countries' domestic milling sectors are unable to meet consumption needs. Iraq is the top buyer of Turkish flour, accounting for 40 percent of Turkey's flour exports over the past 5 years, though Iraq is forecast to import less in 2024/25 due to a larger crop. Other top markets include Syria, Yemen, Venezuela, Somalia, and Djibouti.

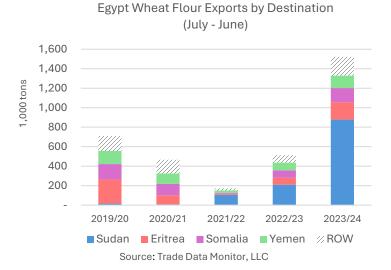
Meanwhile, Egypt is gaining prominence as a top supplier of wheat flour to Africa and Middle East markets. In 2022, Egypt introduced a 3-month wheat flour export ban to preserve domestic food supplies amidst the supply shocks caused by the war in Ukraine. Upon expiration of the export ban, Egypt flour exports resumed and expanded significantly to neighboring Sudan, where the domestic milling sector has been impacted by the civil war. In 2023/24, Egyptian flour exports reached a

<sup>&</sup>lt;sup>1</sup> Though most wheat is traded as wheat grain (HS 1001), USDA PSD trade data includes wheat flour (HS 1101) and other products on a grain equivalent basis. Wheat flour and products trade data is multiplied by 1.368 to be on a wheat grain equivalent basis.

<sup>&</sup>lt;sup>2</sup> For additional information, see Turkey's Grain and Feed Update dated October 30, 2024.

record 1.5 million tons, nearly triple the 5-year average. Egyptian export data showed that Sudan was the top destination – capturing nearly 60 percent of Egyptian flour exports – followed by Eritrea, Somalia, Yemen, and Djibouti.

Egypt's expanding flour exports create additional competition for Turkish flour in Africa and the Middle East.<sup>3</sup> So far this year, Turkey's flour exports to Djibouti, Somalia, Yemen, Sudan, and Eritrea are declining significantly—all top



markets for Egyptian flour. As demand for wheat flour remains strong, especially from Sudan, many Egyptian mills are preparing for another year of strong flour exports. Egypt total wheat exports are forecast at a record 2.0 million tons in 2024/25, up 150,000 tons from the previous year.

Turkey, meanwhile, is expected to remain the top wheat flour exporter in 2024/25, despite additional competition and import restrictions. Turkey total 2024/25 wheat exports are forecast at 7.5 million tons, down nearly 2.5 million tons from the prior year, with flour likely to represent the bulk of this total.

 $<sup>^3</sup>$  For additional information, see Egypt's <u>Grain and Feed Update</u> dated September 25, 2024.

## **TRADE CHANGES IN 2024/25 (1,000 MT)**

Country	Attribute	Previous	Current	Change	Reason
China	Imports	12,000	11,500	-500	Slow first quarter imports
Egypt	Imports	12,000	12,500	500	Strong first quarter imports
Iraq	Imports	2,400	2,200	-200	Larger production
					Continued import ban and larger
Kazakhstan	Imports	1,000	500	-500	crop
Thailand	Imports	3,300	3,600	300	More feed use
					Import restrictions under the
Turkey	Imports	7,000	6,500	-500	Inward Processing Regime
Argentina	Exports	11,500	11,000	-500	Smaller crop
					Continued demand for wheat flour
					from Sudan and less competition
Egypt	Exports	1,500	2,000	500	with Turkey
					Logistical constraints caused by
Kazakhstan	Exports	10,500	10,000	-500	elevated tensions with Russia
					Import restrictions under the
					Inward Processing Regime disrupt
Turkey	Exports	8,500	7,500	-1,000	flour exports

## **RICE**

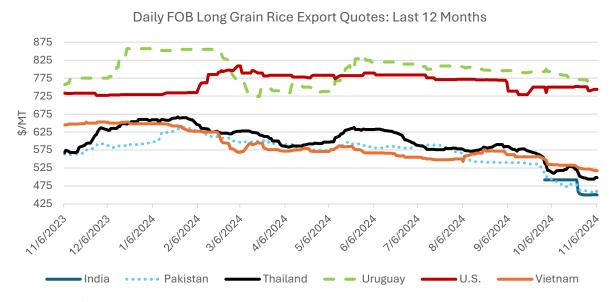
#### **OVERVIEW FOR 2024/25**

Global rice production is forecast up based on a substantial increase for India. Global exports are forecast at a record high with increases in India, Thailand, and Vietnam. Global imports are forecast up with increases to Bangladesh, Vietnam, and the Philippines. Consumption is forecast higher with increases for Guinea and India. Global ending stocks are forecast up primarily for India.

#### **OVERVIEW FOR 2023/24**

Global rice production is estimated higher with increases in Guinea, Madagascar, and Nepal. Exports are estimated up to a near record on increases for Cambodia, Thailand, and Vietnam. Global imports are up with higher imports for the Philippines. Global consumption is up primarily due to India and Guinea. Ending stocks are lower based on reductions for Cambodia, Guinea, and Thailand.

#### **RICE PRICES**



Source: International Grains Council

Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice.

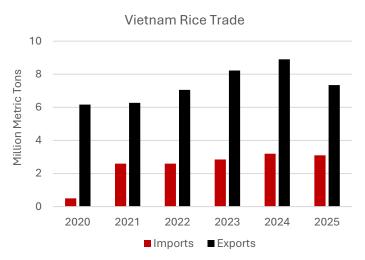
Since the October *WASDE*, global export quotes continued to decline significantly in response to India lifting its export ban on non-basmati white rice. The Government of India removed the Minimum Export Price on October 23, and the current export quote is at \$450/ton. Vietnam quotes decreased \$17 to \$517/ton, while Thailand declined \$19 to \$498/ton with continued pressure from India's return to the market. Pakistani quotes fell \$25 to \$462/ton, remaining the most competitive following India. U.S. prices dropped \$6 to \$744/ton on weaker sales to Latin America. Uruguayan quotes fell \$21 to \$765/ton but remain the highest among major exporters.

#### **MARKET FEATURE**

#### Record Vietnam Rice Exports supported by Imports from Cambodia

A record 8.9 million tons of exports are expected from Vietnam in 2024, despite a decline in production. Expanded imports from neighboring Cambodia have allowed Vietnam to boost its exports to meet strong foreign demand.

Since 2021, Vietnam has significantly increased rice imports, initially from India, but now primarily from Cambodia. Through a combination of financial and technical assistance provided by Vietnamese middlemen,



Cambodian producers have shifted their plantings towards higher-yielding, short-season Vietnamese white rice varieties. With limited processing facilities in Cambodia, paddy rice is exported for processing in Vietnam. Imports of Cambodian paddy rice have bolstered Vietnamese supplies, enabling higher exports during India's absence from the global rice market. For further information see Cambodia GAIN Report, <u>Cambodia: Grain and Feed Update</u>.

Additional supplies from neighboring Cambodia have also helped Vietnam meet the burgeoning demand from countries like the Philippines, Indonesia, and Malaysia. The Philippines is importing record amounts due to a combination of population growth and reduced import tariffs (Executive Order No. 62, Philippines: Grain and Feed Update). Thus far in 2024, the Philippines relied on Vietnam for more than 80 percent of imports. Indonesia also has strong import demand due to reduced production in 2024 amid a strong El Nino and a higher incidence of pest and disease.

Looking ahead, prices across Asian suppliers have been under pressure by India's market re-entry. Given renewed competition from India, Vietnam is forecast to export less in 2025. Furthermore, it is anticipated that Indonesia will reduce its imports of rice as the government increases its own domestic procurement. However, the Philippines is expected to remain a primary destination for Vietnamese exports due to a combination of logistical advantages, competitive prices, and rising consumer demand for high-quality rice. For further information see the Vietnam GAIN Report, Vietnam: Grain and Feed Quarterly.

## TRADE CHANGES IN 2025 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason	
Bangladesh	Imports	600	1,200	600	Smaller crop	
					More import demand amid lower	
Gambia	Imports	250	350	100	global prices	
Guinea	Imports	1,000	900	-100	Larger crop	
Iraq	Imports	1,900	2,000	100	Rising consumption	
					Less demand with the removal of	
Kenya	Imports	900	750	-150	duty-free access	
					Growing consumption as rice is an	
Philippines	Imports	4,900	5,100	200	important staple	
					Continued demand for Cambodian	
Vietnam	Imports	2,950	3,100	150	imports	
Burma	Exports	1,800	1,700	-100	Smaller crop	
China	Exports	1,400	1,000	-400	High domestic prices	
India	Exports	21,000	22,000	1,000	Larger crop	
Thailand	Exports	7,300	7,500	200	Jasmine rice exports to expand	
Vietnam	Exports	7,200	7,350	150	Increased exports to the Philippir	

## TRADE CHANGES IN 2024 (1,000 MT)

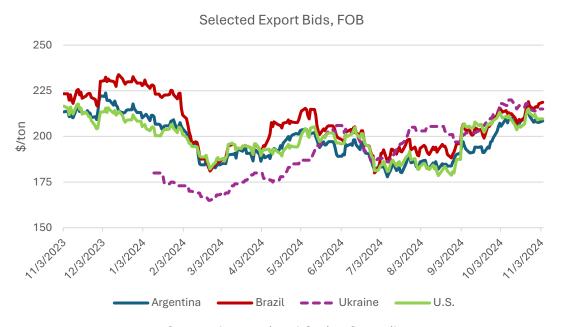
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Country	Attribute	Previous	Current	Change	Reason
					Domestic prices remain competitive
China	Imports	1,500	1,400	-100	to foreign rice
					Increased purchases of India and
Gambia	Imports	225	325	100	Brazil rice
Iraq	Imports	2,200	2,300	100	Large purchase of fragrant rice
Kenya	Imports	900	800	-100	Reduced buying of all types of rice
					High volumes of Vietnam rice
Philippines	Imports	4,700	5,000	300	imports
Saudi					
Arabia	Imports	1,600	1,700	100	Strong buying of basmati rice
					Increased demand of Cambodian
Vietnam	Imports	2,900	3,200	300	rice
Burma	Exports	2,100	2,200	100	Strong demand from Indonesia
Cambodia	Exports	2,900	3,200	300	Strong demand from Vietnam
					Global prices declining for major rice
China	Exports	1,350	1,100	-250	exporters
Pakistan	Exports	6,000	5,800	-200	Increased competition from India
Thailand	Exports	8,900	9,300	400	Strong demand from Indonesia
					Increased demand from the
Vietnam	Exports	8,600	8,900	300	Philippines

## **COARSE GRAINS**

#### **OVERVIEW FOR 2024/25**

Global corn production is forecast up this month. Higher production in Uganda, Malawi, Mozambique, and Belarus more than offsets cuts to the United States, Mexico, and Turkey. Global trade is forecast down slightly as a cut to Brazil outweighs higher exports for Argentina and Burma. Global imports are also down slightly. Raised imports for Mexico, Vietnam, and the Philippines are more than offset by cuts to China and Malawi. The U.S. season-average farm price is unchanged at \$4.10 per bushel.

#### **CORN PRICES**



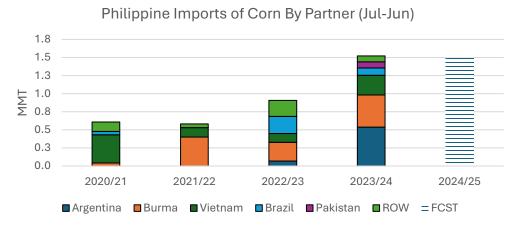
Source: International Grains Council

Export bids (fob, US\$ per ton)	4-Nov-24	9-Oct-24	3-Nov-23	% change, '23 - '24
Argentina, Up River	208	211	213	<b>-2</b> %
Brazil, Paranaguá	219	213	223	-2%
Ukraine	215	220	N/A	N/A
U.S. #3 Yellow Corn, Gulf	210	211	217	<b>-3</b> %

Since the October *WASDE*, export bids for all major origins except Brazil have decreased as seasonal pressure from Northern Hemisphere harvests bolster exportable supplies. U.S. bids decreased slightly by \$1/ton to \$210 as the 2024 harvest wraps up at a rapid pace, supporting plentiful U.S. supplies. Despite a smaller-than-expected crop this season, Ukraine bids are down \$5/ton to \$215 amid the ongoing harvest. Argentina bids are down \$3/ton to \$208, largely reflecting movements in other suppliers as exports decline seasonally. Conversely, Brazil bids are up \$6/ton to \$219 on tighter exportable supplies amid strong domestic demand for ethanol and feed.

#### **MARKET FEATURE**

#### Tariff Reductions Shake Up Philippine Corn Market, Drive Up Imports



Source: Trade Data Monitor, LLC.

The Philippines corn imports are forecast at 1.5 million tons in 2024/25 (July-June), after reaching a record 1.52 million tons in 2023/24. Lower world corn exports and a small recovery in production are moderating growth.

Philippines demand continues to grow primarily due to higher use of corn feed by the livestock and poultry industry, as well as higher industrial use for snacks and starch. However, production of corn in the Philippines has not kept pace with rising demand. Producers have been hampered by pest infestations, typhoons, and a lack of land in recent years. In 2023/24, production was 8.1 million tons, the lowest volume since 2019/20. As a result, larger imports were necessary to meet domestic demand – reaching 16 percent of total supplies in 2023/24, versus 4 percent in 2019/20.

Since June 2022, executive orders from the Government of the Philippines reduced tariff rates on corn imports. In-quota corn imports now face an ad valorem tariff rate of 5 percent (versus 35 percent previously) and an out-of-quota rate of 15 percent (versus 50 percent previously)<sup>4</sup>. Research from the Philippine Department of Agriculture in 2022 shows the extent to which prior tariffs impacted exporter competitiveness. Wholesale prices of imported corn in 2020 from exporters without existing trade agreements averaged \$380/ton, versus \$290/ton for domestic supplies, with tariffs constituting \$75 to \$100 of costs<sup>5</sup>. In contrast, ASEAN<sup>6</sup> members (including Vietnam and Burma) face a maximum duty of 5 percent under the ASEAN Trade in Goods Agreement (ATIGA), bringing their wholesale import price to \$285/ton.

With corn tariffs reduced, overall imports surged 56 percent in 2022/23 and 68 percent in 2023/24, with non-ASEAN exporters augmenting volumes. Customs data from the Philippine Statistics Authority (PSA) shows that virtually all volumes were from ASEAN members in 2021/22. In 2022/23, ASEAN fell to two thirds market share as Brazil shipped more than 200,000 tons. By 2023/24, ASEAN volumes were only half of all imports, with Argentina alone growing to 35 percent.

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<sup>&</sup>lt;sup>4</sup> For more details, see FAS/Manila report *Philippines Issued EO 62 Modifying Import Duty Rates* published June 26, 2024.

<sup>&</sup>lt;sup>5</sup> Price calculations derived from the Philippine Yellow Corn Industry Roadmap (2021-2040), p69.

<sup>&</sup>lt;sup>6</sup> ASEAN refers to the Association of Southeast Asian Nations.

## **TRADE CHANGES IN 2024/25 (1,000 MT)**

Country	Commodity	Attribute	Previous	Current	Change	Reason
Argentina	Corn	Exports	36,000	37,000	1,000	Stronger old crop exports
Brazil	Corn	Exports	50,500	48,500	-2,000	Stronger domestic use, weak pace of exports
Burma	Corn	Exports	1,800	2,300	500	Larger crop
China	Corn	Imports	19,000	16,000	-3,000	Weaker demand
Iran	Barley	Imports	1,200	1,000	-200	Weaker Russia trade
Malawi	Corn	Imports	500	200	-300	Larger production
Mexico	Corn	Imports	22,500	24,000	1,500	Smaller crop, robust U.S. Export Sales
Peru	Corn	Imports	3,700	3,900	200	Larger Argentina exports
Philippines	Corn	Imports	1,350	1,650	300	Larger Burma exports
Russia	Barley	Exports	3,400	2,600	-800	Smaller crop
Thailand	Corn	Imports	1,600	1,800	200	Larger Burma exports
	Barley	Imports	400	200	-200	Lower Russia trade
Turkey	Corn	Imports	1,700	1,900	200	Higher demand on account of smaller crop
Uganda	Corn	Exports	100	300	200	Larger production
Vietnam	Corn	Imports	11,700	12,200	500	Larger Argentina trade

#### **ENDNOTES**

#### **REGIONAL TABLES**

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

<u>South America:</u> Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

<u>EU:</u> Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years' EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

<u>Former Soviet Union:</u> Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

<u>Middle East:</u> Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

<u>Southeast Asia:</u> Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

#### **OTHER NOTES**

<u>Marketing Years (MY):</u> MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union	United States
		(Jul/Jun)	(Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
(Jul/Jun)			
India (Apr/Mar)	United States	Ukraine (Jul/Jun)	
	(Sep/Aug)		
Kazakhstan (Sep/Aug)		United States	
		(Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States			
(Jun/May)			

For a complete list of local marketing years, please see the FAS website (<a href="https://apps.fas.usda.gov/psdonline/">https://apps.fas.usda.gov/psdonline/</a>): go to Reports, Reference Data, and then Data Availability.

<u>Prices</u>: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

<u>Stocks:</u> Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

<u>Consumption</u>: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

<u>Trade</u>: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

#### **EU Consolidation:**

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

<u>Unaccounted:</u> This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or calling (202) 720-3448.

<u>Note:</u> For further details on world grain production, please see <u>World Agricultural Production</u> 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <a href="http://www.fas.usda.gov">http://www.fas.usda.gov</a>

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Samuel Driggers	(202) 720-1073	Samuel.Driggers@usda.gov	Rice
Eric Gero	(202) 869-9092	Eric.Gero@usda.gov	Coarse Grains
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## **DATA TABLES**

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# All Grain Summary Comparison Million Metric Tons

			Wheat			Rice, Milled				
	Marketing Year	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25
Production										
United States	(Jun-May)	44.9	49.1	53.7	5.1	6.9	7.0	346.7	389.7	384.6
Other		744.7	741.3	741.0	511.6	515.3	526.8	816.3	839.4	834.8
World Total		789.6	790.4	794.7	516.7	522.2	533.8	1,163.0	1,229.1	1,219.4
Domestic Consumption										
United States	(Jun-May)	30.3	30.2	31.2	4.6	4.9	5.0	305.9	322.0	321.7
Other		750.7	768.1	767.6	517.9	515.4	522.3	859.6	898.0	901.4
World Total		781.0	798.3	798.8	522.5	520.3	527.3	1,165.5	1,220.0	1,223.1
Ending Stocks										
United States	(Jun-May)	15.5	19.0	22.2	1.0	1.3	1.5	34.6	44.7	49.2
Other		258.1	247.3	235.4	179.3	178.0	181.1	270.0	269.5	254.9
World Total		273.6	266.3	257.6	180.3	179.3	182.6	304.6	314.2	304.1
TY Imports										
United States	(Jun-May)	3.3	3.8	3.2	1.4	1.5	1.5	1.0	0.7	0.7
Other		209.0	216.4	206.6	50.3	53.1	53.3	172.3	198.0	183.1
World Total		212.3	220.2	209.8	51.7	54.6	54.8	173.3	198.7	183.8
TY Exports										
United States	(Jun-May)	20.3	19.6	22.5	2.4	3.2	3.2	42.8	59.3	59.0
Other		197.4	204.5	191.7	51.1	53.8	54.0	138.1	138.7	131.3
World Total		217.7	224.1	214.2	53.5	57.0	57.2	180.9	198.0	190.3

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).'Marketing Year' column is germane for U.S. wheat only.

# World Wheat, Flour, and Products Trade July/June Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
Y Exports						
Russia	39,100	34,000	49,000	55,500	48,000	48,00
European Union	29,736	31,927	35,079	37,870	30,000	30,00
Canada	27,722	15,010	25,334	25,634	26,000	26,00
Australia	19,720	25,958	32,329	22,504	25,000	25,00
Ukraine	16,851	18,844	17,122	18,577	16,000	16,00
Argentina	9,597	17,651	4,681	7,282	11,500	11,00
Kazakhstan	8,128	8,455	9,862	8,409	10,500	10,00
Turkey	6,571	6,646	6,953	9,998	8,500	7,50
Brazil	911	3,105	2,689	2,812	3,000	2,90
Egypt	705	300	661	1,851	1,500	2,00
Others	13,941	22,943	13,663	14,045	13,313	13,26
Subtotal	172,982	184,839	197,373	204,482	193,313	191,60
United States	26,636	21,347	20,279	19,594	22,500	22,50
World Total	199,618	206,186	217,652	224,076	215,813	214,16
Y Imports						
Egypt	12,149	11,256	11,221	12,346	12,000	12,50
Indonesia	9,995	11,271	9,446	13,015	12,000	12,0
China	10,618	9,568	13,282	13,635	12,000	11,5
European Union	5,390	4,631	12,193	12,631	11,500	11,5
Algeria	7,680	8,500	8,700	9,500	9,000	9,0
Morocco	5,191	4,726	5,770	6,205	7,500	7,5
Philippines	6,105	6,886	5,750	6,915	7,200	7,2
Bangladesh	7,200	6,340	5,120	6,800	6,900	6,9
Turkey	8,051	9,555	12,500	8,940	7,000	6,5
Brazil	6,359	6,582	4,985	5,917	5,900	5,9
Mexico	4,724	5,326	5,232	5,290	5,800	5,8
Nigeria	6,586	6,187	4,732	5,105	5,500	5,5
Japan	5,493	5,605	5,452	5,346	5,400	5,4
Vietnam	3,900	4,517	4,317	5,441	5,300	5,3
Korea, South	3,889	5,099	4,533	4,990	4,400	4,4
Afghanistan	3,700	4,000	4,350	3,900	4,100	4,1
Uzbekistan	3,546	3,318	4,269	3,616	4,000	4,0
Yemen	4,058	3,442	4,157	3,993	3,900	3,9
Saudi Arabia	2,773	3,052	5,260	3,890	3,600	3,6
Thailand	3,306	2,351	3,163	3,316	3,300	3,6
United Kingdom	3,033	2,635	2,016	3,119	3,200	3,2
Kenya	2,092	2,042	2,324	2,591	2,600	2,6
Sudan	2,064	2,381	2,276	2,282	2,400	2,40
Iraq	2,175	2,576	3,986	2,761	2,400	2,2
Colombia	1,906	2,057	2,036	1,973	2,100	2,1
Others	59,937	65,383	62,001	62,949	58,535	58,0
Subtotal	191,920	199,286	209,071	216,466	207,535	206,6
Unaccounted	5,012	4,169	5,312	3,831	5,178	4,3:
United States	2,686	2,731	3,269	3,779	3,100	3,20
World Total	199,618	206,186	217,652	224,076	215,813	214,16

TY=Trade Year, see Endnotes.

### World Wheat Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
Production					_	
China	134,250	136,946	137,723	136,590	140,000	140,00
European Union	126,684	138,479	134,292	134,944	123,000	122,60
India	107,860	109,586	104,000	110,554	113,292	113,29
Russia	85,352	75,158	92,000	91,500	82,000	81,50
Canada	35,437	22,422	34,807	32,946	35,000	35,00
Australia	31,923	36,237	40,545	25,960	32,000	32,00
Pakistan	25,248	27,464	26,209	28,161	31,400	31,40
Ukraine	25,420	33,007	21,500	23,000	22,900	22,90
Turkey	18,250	16,000	17,250	21,000	19,000	19,00
Kazakhstan	14,256	11,814	16,404	12,111	16,000	18,00
Argentina	17,640	22,150	12,550	15,850	18,000	17,50
Iran	15,000	12,000	13,200	14,000	14,500	14,50
United Kingdom	9,658	13,988	15,540	13,980	10,850	11,05
Egypt	9,102	9,842	9,500	8,870	9,200	9,20
Brazil	6,235	7,679	10,554	8,100	9,000	8,50
Others	60,868	62,932	58,584	63,758	64,288	64,63
Subtotal	723,183	735,704	744,658	741,324	740,430	741,07
United States	49,523	44,804	44,898	49,095	53,650	53,65
World Total	772,706	780,508	789,556	790,419	794,080	794,72
Total Consumption						
China	155,000	148,000	148,000	153,500	151,000	151,00
India	102,217	109,882	108,665	112,342	112,292	112,24
European Union	104,750	108,250	109,000	111,000	108,750	108,75
Russia	42,500	40,750	41,000	39,000	38,750	38,25
Pakistan	26,300	27,700	29,000	30,200	31,200	31,20
Egypt	20,500	20,500	20,550	20,500	20,100	20,10
Turkey	20,600	20,100	20,200	19,800	19,900	20,10
Iran	17,400	18,200	18,100	17,300	17,100	17,10
United Kingdom	13,240	15,324	15,000	15,400	14,500	14,50
Algeria	11,150	11,370	11,570	11,750	11,950	11,9
Brazil	11,800	11,750	11,850	12,000	11,900	11,90
Indonesia	10,100	10,500	9,800	11,300	11,600	11,60
Morocco	10,300	10,500	10,000	10,000	10,000	10,00
Canada	9,100	9,621	8,288	9,167	9,600	9,60
Afghanistan	8,200	8,250	8,500	8,800	9,100	9,10
Others	183,816	186,396	181,134	186,053	188,561	190,1
Subtotal	755,926	760,576	759,151	767,592	771,354	772,16
United States World Total	30,185 786,111	30,411 790,987	30,331 789,482	30,161 797,753	31,189 802,543	31,24 803,4
Ending Stocks						
China	139,120	136,759	138,818	134,503	134,503	134,00
European Union	10,698	13,631	16,037	14,742	10,413	10,09
India	27,800	19,500	9,500	7,500	8,500	8,50
Russia	11,380	12,088	14,388	11,688	7,238	7,2
Algeria	4,724	4,351	5,081	5,531	5,576	5,5
					4,767	
Pakistan	3,056	4,530	3,919	4,967		4,76
Canada	5,953	4,169	5,625	4,583	4,533	4,53
Others	58,260	60,130	64,718	63,785	60,093	60,68
Subtotal	260,991	255,158	258,086	247,299	235,623	235,39
United States	23,001	18,355	15,501	18,954	22,092	22,17
World Total	283,992	273,513	273,587	266,253	257,715	257,5

# Regional Wheat Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports						
North America	7,959	8,614	9,046	9,626	9,450	9,550
Central America	2,171	2,157	2,085	2,228	2,290	2,290
South America	15,292	14,855	13,150	14,271	14,240	14,240
European Union	5,390	4,631	12,193	12,631	11,500	11,500
Other Europe	4,611	4,413	3,630	4,873	4,925	4,925
Former Soviet Union - 12	8,925	10,577	13,494	10,579	9,830	9,330
Middle East	27,125	35,009	38,224	29,963	27,050	26,450
North Africa	28,246	27,477	29,209	31,472	31,900	32,400
Sub-Saharan Africa	26,731	26,831	24,314	28,006	28,815	28,825
East Asia	22,206	22,166	25,079	26,047	23,940	23,440
South Asia	16,437	13,945	13,388	15,519	12,650	12,550
Southeast Asia	26,042	27,957	25,203	31,369	30,565	30,865
Others	3,471	3,385	3,325	3,661	3,480	3,480
	194,606	202,017	212,340	220,245	210,635	209,845
Production						
North America	87,947	70,510	83,316	85,517	91,250	91,250
South America	27,628	33,424	27,028	28,107	31,540	30,540
European Union	126,684	138,479	134,292	134,944	123,000	122,600
Other Europe	14,185	18,856	20,450	19,044	15,490	15,690
Former Soviet Union - 12	139,464	133,980	143,924	141,038	136,140	137,640
Middle East	41,572	34,457	36,234	44,170	43,892	44,192
North Africa	16,014	21,277	17,238	16,371	16,020	16,020
Sub-Saharan Africa	9,409	9,750	9,501	9,421	9,497	9,536
East Asia	135,744	138,736	139,288	138,301	141,654	141,654
South Asia	141,601	144,299	137,257	147,075	153,082	153,092
Oceania	32,377	36,660	40,948	26,351	32,435	32,435
Others	81	80	80	80	80	80
Total –	772,706	780,508	789,556	790,419	794,080	794,729
Domestic Consumption	,	,	, , , , , ,		,,,,,	,
North America	46,435	47,457	46,419	47,228	48,589	48,644
South America	29,568	29,617	29,700	30,000	30,045	30,070
European Union	104,750	108,250	109,000	111,000	108,750	108,750
Other Europe	18,500	20,534	20,160	20,830	19,845	19,845
Former Soviet Union - 12	78,220	76,610	76,260	73,555	73,115	73,715
Middle East	63,222	63,240	63,661	63,531	64,425	64,725
North Africa	46,520	46,920	46,720	46,730	46,700	46,700
Sub-Saharan Africa	34,708	35,583	33,628	35,278	36,458	36,433
East Asia	167,368	161,359	160,615	166,464	163,623	163,623
South Asia	148,551	157,627	156,102	162,130	163,772	163,732
Southeast Asia	26,040	26,595	25,480	28,550	29,130	29,430
Oceania	9,460	10,015	9,665	9,165	9,210	9,210
Others	3,816	3,697	3,578	3,812	3,830	3,880
– Total	777,158	787,504	780,988	798,273	797,492	798,757
Ending Stocks	,,,,250	7077001	, 00,500	, , , , , , ,	7577152	, 50,, 5,
North America	29,207	23,038	21,883	24,310	27,298	27,379
South America	6,489	4,770	7,522	7,756	7,559	6,526
European Union	10,698	13,631	16,037	14,742	10,413	10,092
Other Europe	2,377	2,918	3,970	5,005	3,660	3,860
Former Soviet Union - 12	17,775	22,644	25,193	18,619	14,656	15,556
Middle East	16,309	14,216	17,907	18,862	16,019	16,419
North Africa	11,946	12,719	12,149	11,066	10,652	10,686
Sub-Saharan Africa	4,443	4,283	3,796	4,942	5,539	5,615
East Asia	141,907	139,716	141,687	137,607	137,668	137,168
South Asia	34,207	26,145	14,658	14,174	15,249	15,249
Southeast Asia	4,646	4,777	3,191	4,672	4,777	4,777
Oceania	3,326	3,848	4,687	3,416	3,116	3,116
Others	662	808	907	1,082	1,109	1,127
<del>-</del>						
Total	283,992	273,513	273,587	266,253	257,715	257,570

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade

January/December Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/2 No
Exports						
India	21,240	22,122	17,733	17,500	21,000	22,0
Thailand	6,283	7,682	8,736	9,300	7,300	7,5
Vietnam	6,272	7,054	8,225	8,900	7,200	7,3
Pakistan	3,928	4,562	4,528	5,800	5,300	5,3
Cambodia	2,650	2,650	2,600	3,200	2,900	2,9
Burma	1,900	2,335	1,577	2,200	1,800	1,7
Brazil	782	1,445	1,208	1,000	1,100	1,:
China	2,407	2,172	1,602	1,100	1,400	1,0
Uruguay	704	982	991	800	1,000	1,0
Paraguay	640	752	857	775	850	
Guyana	406	338	399	520	525	
Argentina	400	402	293	300	425	•
European Union	412	402	365	360	400	
Australia	72	207	248	260	250	
Turkey	241	227	258	300	250	
Others	1,755	1,600	1,434	1,536	1,389	1,
Subtotal	50,092	54,932	51,054	53,851	53,089	54,
United States	2,950	2,190	2,397	3,170	3,225	3,
World Total	53,042	57,122	53,451	57,021	56,314	57,
Imports						
Philippines	2,950	3,800	3,900	5,000	4,900	5,
Vietnam	2,600	2,600	2,850	3,200	2,950	3,
European Union	1,862	2,490	2,170	2,200	2,200	2,
Nigeria	2,100	2,400	2,000	2,100	2,100	2,
China	4,921	6,155	2,597	1,400	2,000	2,
Iraq	1,315	2,124	1,845	2,300	1,900	2,
Saudi Arabia	1,157	1,324	1,487	1,700	1,700	1,
Cote d'Ivoire	1,450	1,560	1,313	1,550	1,600	1,
Indonesia	650	740	3,500	3,800	1,500	1,
Malaysia				1,800		
•	1,160	1,240	1,410		1,500	1, 1,
Senegal	1,250	1,500 950	1,300	1,400 300	1,400 600	
Bangladesh	2,675		365			1,
South Africa	1,000	1,034	1,221	1,100	1,150	1,
Iran	880	1,250	751	850	1,100	1,
Jnited Arab Emirates	775	1,025	900	925	975	
Brazil	685	826	982	1,100	950	
Ghana	1,050	620	810	825	900	
Guinea	940	850	870	950	1,000	
Mozambique	705	685	740	850	900	
Mexico	759	796	734	870	860	
Burkina Faso	600	706	767	850	850	
Cameroon	695	575	360	720	750	
Kenya	620	675	936	800	900	
Nepal	1,260	825	445	425	750	
Japan	662	669	709	685	690	
Others	15,151	17,252	15,386	15,392	16,267	16,
Subtotal	49,872	54,671	50,348	53,092	52,392	53,
Unaccounted	2,192	1,136	1,743	2,429	2,422	2,
United States	978	1,315	1,360	1,500	1,500	1,
World Total	53,042	57,122	53,451	57,021	56,314	57,

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

### World Rice Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
					<u> </u>	
Milled Production						
China	148,300	148,990	145,946	144,620	146,000	146,000
India	124,368	129,471	135,755	137,825	142,000	145,000
Bangladesh	34,600	35,850	36,350	37,000	37,300	36,800
Indonesia	34,500	34,400	33,900	33,020	34,000	34,000
Vietnam	27,381	26,670	27,140	26,300	26,500	26,500
Thailand	18,863	19,878	20,909	20,000	20,100	20,100
Philippines	12,416	12,540	12,625	12,325	12,300	12,300
Burma	12,600	12,400	11,800	11,900	12,100	11,850
Pakistan	8,420	9,323	7,322	9,869	10,000	10,000
Brazil	8,001	7,337	6,822	7,200	7,500	7,500
Cambodia	6,271	6,561	6,963	7,174	7,377	7,377
Japan	7,570	7,636	7,480	7,297	7,350	7,350
Nigeria	5,148	5,255	5,408	5,607	5,229	5,229
Egypt	4,000	2,900	3,600	3,780	3,900	3,900
Nepal	3,744	3,417	3,654	3,796	3,600	3,866
Others	46,033	45,410	45,929	47,539	48,200	49,058
Subtotal	502,215	508,038	511,603	515,252	523,456	526,830
United States	7,205	6,066	5,082	6,931	6,979	6,979
World Total	509,420	514,104	516,685	522,183	530,435	533,809
Consumption and Residual						
China	150,293	156,360	154,994	148,115	145,300	145,700
India	101,052	110,446	114,510	116,396	120,000	121,000
Bangladesh	36,100	36,500	37,300	37,600	37,800	37,900
Indonesia	35,400	35,300	35,600	36,000	36,500	36,500
Vietnam	21,700	21,900	22,200	22,250	22,100	22,325
Philippines	14,800	15,400	16,100	16,600	17,100	17,200
Thailand	12,400	12,500	12,400	12,400	12,600	12,400
Burma	10,400	10,300	10,200	10,100	10,200	10,100
Japan	8,200	8,200	8,150	8,150	8,000	8,000
Nigeria	7,150	7,350	7,500	7,500	7,600	7,600
Brazil	7,350	7,150	7,000	7,200	7,200	7,200
Nepal	4,969	4,412	4,249	4,011	4,250	4,466
Cambodia	4,250	4,250	4,300	4,300	4,500	4,350
Egypt	4,300	4,050	4,000	4,050	4,100	4,100
Pakistan Others	3,700 71,445	3,900	3,925	4,000 76,709	4,100	4,100
Subtotal	498,510	73,561 513,943	75,500 515,798	518,288	78,114 523,017	79,316 525,408
United States	4,841	4,740	4,596	4,943	5,048	5,048
World Total	503,351	518,683	520,394	523,231	528,065	530,456
Ending Stocks						
Ending Stocks China	116,500	112 000	106 600	103 000	104 000	104,000
India	37,000	113,000 34,000	106,600 35,000	103,000 42,000	104,000 43,000	44,500
Indonesia	3,060	2,900	4,700	5,520	4,520	44,500
Philippines	2,363	3,103	3,378	3,603	3,703	3,703
Thailand	4,380	4,126	3,949	2,349	2,849	2,649
Pakistan	1,788	2,377	2,024	1,598	1,998	1,998
Nigeria	1,690	2,045	2,228	2,135	1,811	1,864
Others	20,460	21,237	21,500	17,837	18,861	17,929
Subtotal	187,241	182,788	179,379	17,837	180,742	181,163
United States	1,387	1,261	961	1,250	1,450	1,482
World Total	188,628	184,049	180,340	179,292	182,192	182,645

Note: All data are reported on a milled basis.

# Regional Rice Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports						
North America	2,147	2,635	2,567	2,820	2,860	2,860
Caribbean	992	1,021	1,165	1,190	1,030	1,125
South America	1,803	1,815	1,936	2,090	1,965	1,945
Other Europe	714	729	, 749	760	810	785
Former Soviet Union - 12	587	666	570	620	665	665
Middle East	6,205	7,947	7,424	7,935	8,000	8,050
North Africa	610	863	731	675	755	755
Sub-Saharan Africa	16,020	16,979	15,518	16,340	17,320	17,195
East Asia	6,562	7,738	4,100	3,005	3,650	3,650
South Asia	4,414	3,082	1,382	1,330	1,960	2,530
Southeast Asia	8,084	8,993	12,295	14,467	11,530	11,935
European Union	1,862	2,490	2,170	2,200	2,200	2,200
 Total	50,850	55,986	51,708	54,592	53,892	54,842
Production	30,030	33,300	31,700	34,332	33,032	54,042
North America	7,406	6,247	5,225	7,081	7,139	7,139
Caribbean	886	885	841	862	885	885
South America	17,307	16,529	16,085	16,694	17,445	17,455
European Union	1,826	1,732	1,287	1,380	1,716	1,716
Former Soviet Union - 12	1,397	1,339	1,177	1,314	1,392	1,392
Middle East	2,900	2,723	2,607	2,560	2,821	2,852
North Africa	4,042	2,945	3,642	3,825	3,945	3,945
Sub-Saharan Africa	20,117	20,380			21,778	
East Asia			21,961	22,913	159,515	22,693 159,577
South Asia	162,001	162,961	159,653	158,112	196,670	199,436
South Asia	174,807 115,732	181,065 116,077	186,167 116,988	192,092 114,260	•	
_					116,098	115,688
Total	509,420	514,104	516,685	522,183	530,435	533,809
Domestic Consumption	6.040	6.450	<b>5.00</b>		6 500	6.500
North America	6,213	6,158	5,984	6,389	6,528	6,528
Central America	1,321	1,406	1,408	1,438	1,483	1,478
Caribbean	1,945	1,859	1,939	1,820	1,885	1,923
South America	14,975	14,915	14,814	15,038	15,075	15,095
European Union	3,400	3,500	3,300	3,250	3,350	3,350
Former Soviet Union - 12	1,703	1,714	1,590	1,763	1,871	1,871
Middle East	9,194	9,637	9,837	10,165	10,360	10,615
North Africa	4,625	4,359	4,329	4,604	4,650	4,650
Sub-Saharan Africa	34,549	36,203	38,151	37,917	38,877	39,781
East Asia	165,430	171,385	169,913	163,430	160,180	160,630
South Asia	149,758	159,193	163,945	166,197	170,420	171,756
Southeast Asia	104,126	104,865	106,164	107,143	108,606	108,431
Total	498,350	516,319	522,524	520,324	524,512	527,305
Ending Stocks						
North America	1,591	1,404	1,049	1,363	1,573	1,605
Central America	194	170	255	238	223	223
Caribbean	327	340	367	448	476	525
South America	2,857	2,310	1,876	1,936	2,084	2,016
European Union	682	905	823	698	847	864
Middle East	1,483	1,733	2,146	1,890	1,851	1,827
North Africa	1,159	613	600	509	595	554
Sub-Saharan Africa	3,223	3,862	4,677	4,438	4,256	4,065
East Asia	119,971	116,721	110,309	106,166	107,109	107,128
South Asia	40,730	39,290	40,011	46,078	47,409	48,909
Southeast Asia	16,089	16,146	17,783	15,069	15,368	14,511
Oceania	86	240	196	233	146	171
 Total	188,628	184,049	180,340	179,292	182,192	182,645

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

# World Coarse Grain Trade October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
Y Exports						
Brazil	27,504	31,938	53,307	46,568	50,585	48,58
Argentina	40,977	44,418	29,448	35,157	41,100	42,10
Ukraine	29,049	29,895	29,765	32,860	25,475	25,47
European Union	12,553	12,812	11,052	11,311	9,975	9,97
Australia	9,705	11,109	10,500	10,368	9,310	9,31
Russia	9,871	7,375	11,515	12,865	7,000	6,20
Canada	7,219	5,552	7,851	6,217	5,330	5,33
Paraguay	2,564	3,208	4,006	2,927	2,735	2,73
South Africa	2,756	3,841	3,626	2,490	2,725	2,62
Burma	2,600	2,300	2,000	2,850	1,800	2,30
Others	15,090	14,011	12,582	13,078	9,623	9,96
Subtotal	159,888	166,459	175,652	176,691	165,658	164,59
United States	75,623	70,394	45,900	65,653	64,335	64,33
World Total	235,511	236,853	221,552	242,344	229,993	228,93
Y Imports						
China	50,531	41,499	32,619	48,107	37,625	34,6
Mexico	17,301	18,498	20,297	25,472	23,200	24,7
European Union	15,820	21,567	25,639	21,436	20,540	20,5
Japan	16,972	16,506	16,450	16,673	16,910	16,9
Vietnam	11,947	9,653	10,122	11,800	12,200	12,7
Korea, South	11,804	11,617	11,228	11,667	11,898	11,8
Iran	10,902	10,302	8,000	9,700	8,800	8,6
Egypt	9,653	9,771	6,238	8,022	8,270	8,2
Colombia	6,132	6,846	6,697	7,045	6,950	6,9
Saudi Arabia	9,128	8,778	6,394	7,599	6,805	6,8
Algeria	5,004	3,965	4,236	5,811	5,605	5,6
Taiwan	4,472	4,644	4,269	4,666	4,775	4,7
Peru	3,851	3,646	3,495	4,155	3,850	4,0
Malaysia	3,726	3,697	3,476	3,666	3,730	3,7
Morocco	2,937	2,724	2,979	4,156	3,556	3,5
United Kingdom	2,695	2,637	2,166	3,011	2,595	2,5
Canada	1,871	6,341	2,296	2,896	2,346	2,3
Chile	2,557	2,564	2,430	2,619	2,270	2,2
Brazil	2,679	4,064	2,353	2,265	2,015	2,1
Turkey	3,395	5,861	4,360	3,435	2,105	2,1
Thailand	2,881	1,568	1,965	2,079	1,700	1,9
Philippines	561	1,126	1,340	1,745	1,525	1,8
Guatemala	1,358	1,574	1,618	1,850	1,800	1,8
Tunisia	2,004	1,795	1,587	1,724	1,600	1,60
Dominican Republic	1,492	1,354	1,386	1,665	1,550	1,5!
Others	25,346	26,562	24,583	27,763	25,243	24,6
Subtotal	227,019	229,159	208,223	241,027	219,463	218,4
Unaccounted	5,963	5,042	9,975	-1,019	8,055	8,0
United States	2,529	2,652	3,354	2,336	2,475	2,47
World Total	235,511	236,853	221,552	242,344	229,993	228,93

TY=Trade Year, see Endnotes.

### World Coarse Grains Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
Production						
China	269,083	281,549	285,704	297,142	300,300	300,30
European Union	155,464	155,030	133,057	136,420	137,860	137,56
Brazil	90,608	120,506	143,479	128,057	133,525	133,52
Argentina	63,009	61,142	43,914	58,373	60,291	60,29
India	51,387	51,385	56,776	57,155	57,599	57,59
Russia	41,396	38,538	44,132	42,540	35,500	34,50
Ukraine	39,585	53,514	33,925	39,780	32,422	32,42
Mexico	32,662	32,785	33,877	28,820	30,360	29,80
Canada	29,644	25,124	30,535	27,524	26,328	26,3
Nigeria	20,895	21,397	21,696	19,012	20,100	19,60
Ethiopia	18,560	17,373	17,466	17,560	17,910	17,91
South Africa	17,814	16,636	17,527	13,911	17,603	17,60
Australia	18,560	19,219	18,842	14,444	16,269	16,26
Turkey	15,812	11,477	14,839	17,045	15,060	14,66
Indonesia	12,600	12,700	12,400	12,700	13,200	13,20
Others	197,747	188,647	190,211	191,269	187,374	190,80
Subtotal	1,074,826	1,107,022	1,098,380	1,101,752	1,101,701	1,102,42
United States	372,258	396,297	356,449	402,882	398,409	397,28
World Total	1,447,084	1,503,319	1,454,829	1,504,634	1,500,110	1,499,7
Oomestic Consumption						
China	312,707	320,711	321,568	338,460	341,025	341,0
European Union	159,483	158,273	150,072	148,150	149,555	149,25
Brazil	74,612	76,039	84,985	90,258	89,555	90,6
India	47,546	48,045	53,703	57,319	59,000	59,00
Mexico	49,835	50,765	52,745	54,270	54,080	54,78
Russia	31,042	31,109	33,150	29,990	29,350	29,2
Canada	24,628	25,792	24,759	24,402	24,195	23,9
Argentina	20,220	19,344	17,580	18,976	20,441	20,4
Nigeria	20,955	21,177	21,591	20,159	20,200	19,7
Ethiopia	18,644	17,898	17,382	17,800	17,930	17,9
Japan	17,290	16,822	16,804	16,923	17,190	17,19
Turkey	18,112	17,609	17,954	17,309	17,420	17,13
Egypt	17,273	17,891	14,556	16,190	16,240	16,24
= * *			•			
Vietnam Indonesia	17,200	15,300	14,472	14,750	15,050	15,7! 14,4(
	13,300	13,800	13,400	14,200	14,400	
Others	303,083	289,535	283,761	288,604	288,033	289,89
Subtotal	1,145,984	1,163,601	1,145,721	1,165,822	1,180,586	1,183,56
United States World Total	317,604 1,463,588	324,909 1,488,510	314,967 1,460,688	330,478 1,496,300	330,241 1,510,827	330,62 1,514,18
adina Chadra						
Ending Stocks	207.601	210.020	206.765	212 540	210 257	207.4
China European Union	207,691	210,020	206,765	213,549	210,357	207,42
European Union	14,507	18,805	16,174	14,650	13,510	13,51
Mexico	3,604	3,944	5,296	5,298	4,003	5,04
Argentina	3,998	5,582	3,185	5,197	4,064	3,8
Brazil	5,120	4,536	10,724	6,532	3,520	3,5:
Canada	3,628	3,706	3,717	3,681	2,767	3,0
India	3,359	3,387	3,589	3,860	2,896	2,89
Others	51,119	54,393	49,403	43,813	37,660	38,44
Subtotal	293,026	304,373	298,853	296,580	278,777	277,78
United States	34,013	37,475	37,136	47,743	53,573	52,06
World Total	327,039	341,848	335,989	344,323	332,350	329,84

# Regional Coarse Grains Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports						
North America	21,701	27,491	25,947	30,704	28,021	29,521
Central America	4,744	5,400	5,450	5,525	5,750	5,750
Caribbean	2,394	2,151	2,009	2,234	2,236	2,236
South America	16,844	18,716	16,918	18,253	16,343	16,643
European Union	15,820	21,567	25,639	21,436	20,540	20,540
Former Soviet Union - 12	771	813	1,326	1,090	932	832
Middle East	32,289	33,443	26,328	29,133	25,186	24,786
North Africa	21,323	19,650	16,583	21,043	20,481	20,381
Sub-Saharan Africa	3,591	3,963	3,715	5,017	5,286	5,061
East Asia	83,818	74,316	64,611	81,158	71,253	68,253
Southeast Asia	20,169	17,339	17,977	21,241	20,375	21,375
Others	6,084	6,962	5,074	6,529	5,535	5,535
	229,548	231,811	211,577	243,363	221,938	220,913
Production	-,-	, ,	, -	-,	,,,,,,	,
North America	434,564	454,206	420,861	459,226	455,097	453,469
South America	168,489	198,994	203,172	201,506	210,788	210,788
European Union	155,464	155,030	133,057	136,420	137,860	137,560
Other Europe	21,820	18,070	16,675	18,372	17,608	17,508
Former Soviet Union - 12	94,843	105,816	91,079	95,655	82,125	81,775
Middle East	26,534	17,922	21,561	23,930	23,969	23,577
North Africa	9,799	12,704	11,099	10,811	10,577	10,577
Sub-Saharan Africa	135,096	126,880	133,668	127,932	125,396	127,666
East Asia	271,807	284,367	288,514	299,954	303,103	303,103
South Asia	69,463	69,683	76,778	76,075	76,789	76,789
Southeast Asia	35,693	35,481	34,714	35,580	35,720	35,820
Oceania	19,111	19,778	19,393	15,021	16,824	16,824
Others	4,401	4,388	4,258	4,152	4,254	4,254
Total _	1,447,084	1,503,319	1,454,829	1,504,634	1,500,110	1,499,710
Domestic Consumption	1,447,004	1,505,519	1,434,023	1,304,034	1,300,110	1,799,710
North America	392,067	401,466	392,471	409,150	408,516	409,358
South America	122,073	122,415	129,649	137,686	137,740	139,035
European Union	159,483	158,273	150,072	148,150	149,555	149,255
Other Europe	20,688	18,928	17,827	18,524	19,194	18,789
Former Soviet Union - 12	56,730	57,151	54,735	50,957	50,756	51,133
Middle East	56,990	52,657	48,612	49,730	50,361	49,311
North Africa	32,953	31,904	26,979	31,561	31,696	31,596
Sub-Saharan Africa	131,605	125,776	131,985	130,950	127,504	129,601
East Asia	349,032	356,452	356,747	374,289	377,455	377,455
South Asia	68,355	68,607	75,006	76,219	78,756	78,806
South Asia	53,161	51,226	49,544	51,132	52,359	52,859
Oceania	8,791	8,394	8,207	7,970	7,844	7,844
Others	11,606	11,770	11,615	11,920	12,169	12,170
-						
Total	1,463,534	1,465,019	1,453,449	1,498,238	1,503,905	1,507,212
Ending Stocks	41 245	45.125	46.140	FC 722	60.242	60.100
North America	41,245	45,125	46,149	56,722	60,343	60,180
South America	12,533	13,304	16,606	14,012	9,803	9,581
European Union	14,507	18,805	16,174	14,650	13,510	13,510
Other Europe	2,971	2,655	2,393	2,575	2,113	2,126
Former Soviet Union - 12	5,219	12,309	7,659	6,052	3,690	3,539
Middle East	6,595	5,209	5,740	6,375	5,517	5,732
North Africa	2,765	3,229	2,918	3,148	2,709	2,709
Sub-Saharan Africa	13,905	13,117	12,967	11,170	9,389	10,127
East Asia	212,080	214,303	210,671	217,489	214,326	211,365
South Asia	5,647	5,329	6,271	5,916	4,893	4,879
Southeast Asia	5,595	3,755	3,496	3,568	3,379	3,441
Oceania	3,084	3,722	4,045	1,682	1,632	1,632
Others _	893	986	900	964	1,046	1,025
Total	327,039	341,848	335,989	344,323	332,350	329,846

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/2! No
						<u> </u>
Y Exports						
Brazil	27,492	31,921	53,285	46,471	50,500	48,50
Argentina	36,544	38,853	25,740	31,213	36,000	37,00
Ukraine	23,864	26,980	27,122	29,600	23,000	23,00
European Union	3,735	6,027	4,196	4,400	3,300	3,30
Russia	3,989	4,000	5,900	6,600	3,300	3,3
Paraguay	2,563	3,187	3,968	2,864	2,700	2,7
South Africa	2,751	3,830	3,619	2,464	2,700	2,6
Burma	2,600	2,300	2,000	2,850	1,800	2,3
Canada	1,592	2,200	2,839	2,155	1,900	1,9
Serbia	3,157	1,495	534	2,250	1,400	1,4
Others	7,869	9,842	8,898	7,759	5,092	5,3
Subtotal	116,156	130,635	138,101	138,626	131,692	131,3
United States	68,293	62,903	42,844	59,347	59,000	59,0
World Total	184,449	193,538	180,945	197,973	190,692	190,3
/ Imports						
Mexico	16,498	17,584	19,392	24,759	22,500	24,0
European Union	14,493	19,735	23,188	19,500	19,000	19,0
China	29,512	21,884	18,711	23,407	19,000	16,0
Japan	15,471	15,003	14,927	15,291	15,500	15,5
Vietnam	11,200	9,100	9,500	11,300	11,700	12,2
Korea, South	11,708	11,510	11,099	11,550	11,800	11,8
Egypt	9,633	9,763	6,215	8,000	8,200	8,2
Iran	7,200	8,600	6,700	8,500	7,600	7,6
Colombia	5,795	6,512	6,343	6,700	6,600	6,6
Algeria	4,215	3,273	4,069	4,956	5,000	5,0
Taiwan	4,386	4,553	4,193	4,590	4,700	4,7
Saudi Arabia	3,017	4,071	3,289	4,989	4,600	4,6
Peru	3,679	3,514	3,324	4,000	3,700	3,9
Malaysia	3,700	3,678	3,448	3,650	3,700	3,7
Morocco	2,474	1,963	2,244	2,650	2,700	2,7
United Kingdom	2,546	2,521	2,036	2,750	2,450	2,4
Canada	1,550	6,108	2,237	2,752	2,200	2,2
Chile	2,333	2,497	2,344	2,586	2,200	2,2
Turkey	1,761	3,782	2,388	3,307	1,700	1,9
Guatemala	1,358	1,574	1,618	1,850	1,800	1,8
Thailand	1,838	1,480	1,346	2,018	1,600	1,8
Philippines	338	669				
Dominican Republic			1,024	1,600	1,350	1,6
	1,492	1,354	1,386	1,665	1,550	1,5
Brazil	2,281	3,316	1,684	1,450	1,400	1,4
Indonesia	936	1,154	901	1,780	1,100	1,1
Others	19,803	21,214	18,644	22,346	19,819	19,5
Subtotal	179,217	186,412	172,250	197,946	183,469	183,1
Unaccounted	4,603	6,519	7,674	-679 -706	6,573	6,5
						6 190,3
United States World Total	629 184,449	607 193,538	1,021 180,945	706 197,973	650 190,692	

TY=Trade Year, see Endnotes.

### World Corn Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	Local Marketing Years, Thousand Metric Tons						
	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/2! No	
Production							
China	260,670	272,552	277,200	288,842	292,000	292,00	
Brazil	87,000	116,000	137,000	122,000	127,000	127,00	
European Union	67,440	71,672	52,329	61,452	59,000	58,80	
Argentina	55,000	52,000	37,000	50,000	51,000	51,00	
India	31,647	33,730	38,085	37,665	38,000	38,00	
Ukraine	30,297	42,126	27,000	32,500	26,200	26,20	
Mexico	27,346	26,762	28,077	23,500	25,000	24,50	
South Africa	16,951	16,137	17,100	13,400	17,000	17,0	
Canada	13,563	14,611	14,539	15,421	15,200	15,20	
Indonesia	12,600	12,700	12,400	12,700	13,200	13,20	
Russia	13,872	15,225	15,832	16,600	13,000	13,00	
Nigeria	12,400	12,745	12,949	11,053	11,000	11,00	
Ethiopia	10,022	9,400	10,200	10,000	10,200	10,20	
Pakistan	8,940	9,525	10,985	9,847	9,500	9,50	
Philippines	8,352	8,344	8,322	8,100	8,300	8,30	
Others	119,753	123,351	117,237	126,367	115,411	119,85	
Subtotal	775,853	836,880	816,255	839,447	831,011	834,75	
United States	357,819	381,469	346,739	389,667	386,182	384,6	
World Total	1,133,672	1,218,349	1,162,994	1,229,114	1,217,193	1,219,40	
otal Consumption							
China	285,000	291,000	299,000	307,000	313,000	313,0	
Brazil	70,500	71,000	78,000	83,500	82,500	83,50	
European Union	77,700	81,700	74,800	77,100	75,300	75,10	
Mexico	43,800	44,000	46,000	48,100	48,000	48,70	
India	27,850	30,000	34,700	37,900	39,100	39,10	
Argentina	16,800	15,700	14,200	15,250	16,300	16,3	
Canada	13,976	17,984	14,927	15,779	15,700	15,6	
Japan	15,450	15,040	15,000	15,300	15,550	15,5	
Egypt	16,400	17,000	13,700	15,300	15,300	15,3	
Vietnam	16,450	14,750	13,850	14,250	14,550	15,2	
Indonesia	13,300	13,800	13,400	14,200	14,400	14,40	
South Africa	13,220	12,655	13,239	13,500	13,400	13,60	
Korea, South	11,780	11,560	11,350	11,600	11,850	11,8	
Nigeria	12,500	12,600	12,900	12,200	11,200	11,20	
Ethiopia	9,900	9,700	10,000	10,150	10,250	10,25	
Others	199,890	204,765	194,484	206,908	198,559	202,65	
Subtotal	842,682	885,028	866,501	897,485	901,618	907,77	
United States	308,215	315,665	305,928	321,995	321,706	321,70	
World Total	1,150,897	1,200,693	1,172,429	1,219,480	1,223,324	1,229,48	
Ending Stocks							
China	205,704	209,137	206,040	211,286	209,342	206,20	
European Union	7,828	11,508	8,029	7,481	6,881	6,88	
Mexico	3,079	3,175	4,594	4,723	3,434	4,49	
Brazil	4,653	3,971	10,041	5,841	2,841	2,8	
Argentina	3,132	4,748	2,324	4,089	2,794	2,7	
Korea, South	2,018	2,056	1,898	1,942	1,987	1,9	
Canada	2,169	2,746	1,628	1,996	1,649	1,8	
Others	36,423	41,704	35,480	32,143	26,821	27,7	
Subtotal	265,006	279,045	270,034	269,501	255,749	254,90	
<b>United States</b>	31,358	34,975	34,551	44,718	50,771	49,23	
World Total	296,364	314,020	304,585	314,219	306,520	304,13	

# Regional Corn Imports, Production, Consumption, and Stocks Thousand Metric Tons

		i ilousaliu i	-leti ic 10113			
	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports						
North America	18,677	24,299	22,650	28,217	25,350	26,850
Central America	4,744	5,400	5,450	5,525	5,750	5,750
South America	15,639	17,371	15,503	16,808	15,070	15,270
European Union	14,493	19,735	23,188	19,500	19,000	19,000
Former Soviet Union - 12	322	430	472	406	306	306
Middle East	17,805	21,804	17,086	23,110	18,750	18,950
North Africa	18,000	16,809	14,142	17,429	17,500	17,500
Sub-Saharan Africa	2,895	3,384	2,962	4,225	4,618	4,368
East Asia	61,116	53,000	48,975	54,883	51,045	48,045
Southeast Asia	18,130	16,222	16,392	20,519	19,570	20,570
Caribbean	2,391	2,147	2,008	2,232	2,235	2,235
Others	5,634	6,418	4,443	5,798	4,925	4,925
- Total	179,846	187,019	173,271	198,652	184,119	183,769
Production	175,010	107,013	173,271	130,032	101,113	103,703
North America	398,728	422,842	389,355	428,588	426,382	424,344
South America	153,223	182,556	186,972	184,096	191,905	191,930
European Union	67,440	71,672	52,329	61,452	59,000	58,800
Other Europe	10,320	7,591	5,875	8,210	6,978	6,978
Former Soviet Union - 12	48,974	64,144	47,724	55,089	44,857	45,257
Middle East	9,315	8,753	9,461	10,948	9,849	9,549
North Africa	6,433	7,507	7,487	7,262	7,072	7,072
Sub-Saharan Africa	87,425	87,074	87,831	86,582	80,154	84,377
East Asia	263,041		279,702			
South Asia	48,795	275,026 51,243	57,255	291,349 55,746	294,511	294,511
Central America	·	3,475	•	·	56,424	56,424
Southeast Asia	3,431		3,440	3,401	3,438	3,438
Others	35,403	35,191	34,424	35,290	35,430	35,530
-	1,144	1,275	1,139	1,101	1,193	1,193
Total	1,133,672	1,218,349	1,162,994	1,229,114	1,217,193	1,219,403
Domestic Consumption						
North America	365,991	377,649	366,855	385,874	385,406	386,006
South America	110,489	110,565	116,008	123,910	123,070	124,290
European Union	77,700	81,700	74,800	77,100	75,300	75,100
Other Europe	10,063	9,049	8,488	8,798	8,910	8,910
Former Soviet Union - 12	22,290	24,963	19,990	19,900	19,935	20,285
Middle East	26,830	30,102	25,762	31,809	28,055	28,055
North Africa	25,980	23,910	20,987	24,770	24,600	24,600
Sub-Saharan Africa	83,810	84,747	85,767	88,636	81,964	85,839
East Asia	319,169	324,650	332,095	340,945	347,545	347,545
South Asia	47,720	49,747	55,143	55,959	58,090	58,140
Southeast Asia	50,906	49,759	47,708	50,106	51,265	51,765
Central America	8,295	8,670	8,765	9,005	9,090	9,090
Others _	3,488	3,408	3,110	3,220	3,435	3,436
Total	1,152,731	1,178,919	1,165,478	1,220,032	1,216,665	1,223,061
Ending Stocks						
North America	36,606	40,896	40,773	51,437	55,854	55,622
South America	10,698	11,521	14,604	11,821	7,398	7,395
European Union	7,828	11,508	8,029	7,481	6,881	6,881
Other Europe	1,547	1,324	743	1,018	666	616
Former Soviet Union - 12	2,210	9,661	4,381	3,144	1,671	1,717
Middle East	3,233	3,043	3,036	2,927	2,826	2,926
North Africa	1,897	2,012	2,162	2,123	1,894	1,894
Sub-Saharan Africa	11,667	11,703	11,285	9,786	7,819	8,648
East Asia	209,833	213,206	209,780	215,064	213,150	210,055
South Asia	4,285	4,324	5,330	4,821	3,861	3,844
Southeast Asia	5,589	3,746	3,487	3,559	3,370	3,432
Central America	707	834	770	770	875	863
Others	264	242	205	268	255	246
Total -	296,364	314,020	304,585	314,219	306,520	304,139
	250,504	317,020	304,303	517,213	300,320	304,133

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
TY Exports						
Australia	8,007	8,233	7,084	7,917	6,700	6,700
European Union	8,559	6,355	6,614	6,600	6,300	6,300
Argentina	2,458	3,765	2,908	2,843	3,400	3,400
Russia	5,691	3,100	5,400	5,800	3,400	2,600
Ukraine	5,053	2,710	2,559	3,200	2,400	2,400
Canada	3,520	1,973	2,899	2,469	2,000	2,000
Kazakhstan	1,028	563	1,253	1,250	1,500	1,600
United Kingdom	1,280	785	1,061	750	750	750
Turkey	122	215	121	151	150	150
Uruguay	185	317	127	350	150	150
Others	1,120	403	311	364	334	339
Subtotal	37,023	28,419	30,337	31,694	27,084	26,389
United States	349	68	57	152	100	100
World Total	37,372	28,487	30,394	31,846	27,184	26,489
TY Imports						
China	12,049	8,282	8,582	15,898	10,500	10,500
Saudi Arabia	6,100	4,700	3,100	2,600	2,200	2,200
European Union	1,150	1,237	2,157	1,650	1,400	1,400
Japan	1,132	1,184	1,227	1,203	1,200	1,200
Iran	3,700	1,700	1,300	1,200	1,200	1,000
Morocco	456	760	734	1,500	850	850
Jordan	484	1,166	1,261	700	900	800
Tunisia	1,008	845	766	701	750	750
Brazil	398	734	652	759	600	700
Algeria	778	688	162	850	600	600
Libya	1,043	535	750	530	700	600
Mexico	499	363	544	475	500	500
Vietnam	747	553	622	500	500	500
Qatar	358	292	394	155	450	450
Colombia	336	333	353	345	350	350
Kuwait	507	551	410	300	400	300
United Arab Emirates	453	337	260	260	300	300
India	14	101	253	100	200	200
Israel	463	317	260	250	200	200
Turkey	1,634	2,036	1,967	127	400	200
Others	3,272	2,118	2,712	2,220	1,981	1,881
Subtotal	36,581	28,832	28,466	32,323	26,181	25,481
Unaccounted	654	-803	1,470	-691	703	708
United States	137	458	458	214	300	300
World Total	37,372	28,487	30,394	31,846	27,184	26,489

TY=Trade Year, see Endnotes.

### World Barley Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/2! No
roduction				.= <b>.</b>		
European Union	54,235	52,065	51,829	47,865	50,850	50,75
Russia	20,629	17,505	21,500	20,500	17,500	16,50
Australia	14,649	14,337	14,137	10,800	12,200	12,20
Canada	10,741	6,984	9,987	8,905	7,500	7,50
United Kingdom	8,117	6,961	7,385	6,963	7,300	7,2
Turkey	8,100	4,500	7,400	8,000	7,100	7,0
Ukraine	7,947	9,923	6,100	6,350	5,400	5,4
Argentina	4,035	5,300	4,695	5,100	4,900	4,9
Kazakhstan	3,659	2,367	3,287	2,614	3,400	3,6
Iran	3,600	2,700	3,000	3,000	3,100	3,1
Ethiopia	2,261	2,350	2,184	2,450	2,485	2,4
China	2,036	2,134	2,192	2,000	2,000	2,0
India	1,720	1,656	1,371	1,913	1,699	1,6
Iraq	1,850	360	235	200	1,400	1,4
Algeria	1,213	950	1,400	1,025	1,200	1,2
Others <b>Subtotal</b>	13,003	12,558	10,406	10,859	11,724	11,7
	157,795	142,650	147,108	138,544	139,758	138,6
United States	3,717	2,626	3,787	4,052	3,132	3,1
World Total	161,512	145,276	150,895	142,596	142,890	141,79
otal Consumption						
European Union	48,250	45,450	46,700	43,300	46,200	46,1
Russia	14,400	14,300	16,700	14,700	14,400	14,3
China 	12,600	11,600	11,000	16,400	13,600	13,6
Turkey	9,000	7,400	8,700	7,300	8,350	8,0
United Kingdom	7,215	6,380	6,046	6,434	7,000	6,6
Canada	7,747	5,399	6,699	6,269	6,200	6,1
Australia	6,500	6,000	6,000	5,800	5,900	5,9
Iran 	6,900	4,700	5,300	4,300	4,500	4,3
Ukraine	4,100	4,100	3,400	3,500	3,500	3,6
Saudi Arabia	7,025	4,225	4,325	2,025	3,025	2,6
Ethiopia	2,325	2,375	2,200	2,500	2,450	2,4
Morocco	1,165	3,120	1,586	2,350	2,300	2,3
Kazakhstan	2,550	2,300	2,450	1,900	2,050	2,0
India	1,900	1,700	1,600	1,880	1,950	1,9
Algeria	2,250	1,950	1,400	1,850	1,750	1,7
Others	24,129	21,200	20,645	19,044	21,726	21,6
Subtotal	158,182	144,591	144,941	137,852	143,829	142,4
United States	3,860	3,532	3,628	3,962	3,484	3,4
World Total	162,042	148,123	148,569	141,814	147,313	145,9
inding Stocks						
European Union	5,011	5,287	5,726	5,450	5,200	5,2
United Kingdom	1,058	964	1,268	1,218	1,105	1,1
Australia	2,518	2,848	3,220	1,120	1,120	1,1
Saudi Arabia	1,002	991	980	967	946	9
Turkey	512	306	922	1,687	687	7
Canada	711	543	709	1,152	647	6
China	1,610	426	200	1,698	500	5
Others	7,404	6,360	6,402	6,647	5,839	5,5
Subtotal	19,826	17,725	19,427	19,939	16,044	15,9
United States	1,555	809	1,433	1,703	1,503	1,50
World Total	21,381	18,534	20,860	21,642	17,547	17,4

# Regional Barley Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports						
North America	937	1,025	1,038	812	925	925
South America	927	1,261	1,209	1,274	1,130	1,230
European Union	1,150	1,237	2,157	1,650	1,400	1,400
Other Europe	191	198	171	400	196	196
Former Soviet Union - 12	425	371	829	656	614	514
Middle East	14,426	11,506	9,207	5,972	6,400	5,800
North Africa	3,305	2,835	2,434	3,601	2,970	2,870
Sub-Saharan Africa	19	61	109	130	60	60
East Asia	13,273	9,576	9,935	17,215	11,795	11,795
South Asia	34	109	280	111	211	21:
Oceania	46	45	19	30	30	30
Total _	36,718	29,290	28,924	32,537	26,481	25,781
Production	30,710	29,290	20,924	32,337	20,401	25,761
North America	15,363	10,700	14,569	13,737	11,412	11,412
South America	5,756	7,112	6,533	6,824	6,631	6,631
European Union	54,235	52,065			50,850	
Other Europe	9,699	8,531	51,829	47,865		50,750 8,751
Former Soviet Union - 12	35,702	32,811	8,961	8,489 32,685	8,851 29,900	29,100
Middle East	15,919	7,938	34,178 10,925		12,902	12,810
North Africa	2,529	4,348	2,748	11,809 2,654	2,600	
Sub-Saharan Africa	3,004	2,837	•	3,007	•	2,600
	2,385	2,474	2,646 2,494	2,302	3,065 2,289	3,065
East Asia South Asia	1,933	1,798			1,855	2,289 1,855
Oceania	14,987	•	1,545 14,467	2,066	12,535	
-		14,662		11,158		12,535
Total	161,512	145,276	150,895	142,596	142,890	141,798
Domestic Consumption						
North America	12,907	10,431	11,677	11,581	10,984	10,884
South America	4,232	4,270	4,540	4,508	4,354	4,454
European Union	48,250	45,450	46,700	43,300	46,200	46,100
Other Europe	8,765	7,930	7,580	7,958	8,523	8,118
Former Soviet Union - 12	24,662	23,755	26,002	23,549	23,691	23,676
Middle East	28,802	21,209	21,628	16,686	21,047	19,997
North Africa	6,108	7,146	5,112	5,888	6,190	6,090
Sub-Saharan Africa	2,982	2,913	2,793	3,109	3,080	3,080
East Asia	14,283	13,278	12,703	18,010	15,195	15,195
South Asia	2,119	1,868	1,797	2,033	2,106	2,106
Oceania _	6,900	6,350	6,355	6,190	6,265	6,265
Total	161,916	145,731	148,379	143,514	148,385	146,715
Ending Stocks						
North America	2,676	1,802	2,560	3,204	2,479	2,509
South America	955	901	1,055	1,199	1,146	956
European Union	5,011	5,287	5,726	5,450	5,200	5,200
Other Europe	1,226	1,125	1,453	1,423	1,299	1,362
Former Soviet Union - 12	2,325	2,052	2,569	2,344	1,596	1,396
Middle East	3,342	2,133	2,682	3,441	2,683	2,804
North Africa	862	1,197	746	1,013	793	793
Sub-Saharan Africa	432	388	327	314	324	324
East Asia	1,842	614	340	1,847	633	730
South Asia	144	128	131	238	225	228
Oceania	2,560	2,898	3,262	1,160	1,160	1,160
Total	21,381	18,534	20,860	21,642	17,547	17,477

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
					000	
TY Exports						
Australia	1,235	2,267	2,753	2,075	2,100	2,10
Argentina	1,973	1,800	800	1,100	1,700	1,70
Brazil	11	10	1	93	75	7
India	56	41	37	32	50	5
Nigeria	50	50	50	50	50	5
Ukraine	59	72	66	40	50	5
Paraguay	1	21	38	63	35	3
Others	250	170	85	85	92	9
Subtotal	3,635	4,431	3,830	3,538	4,152	4,15
United States	6,926	7,387	2,965	6,118	5,200	5,20
World Total	10,561	11,818	6,795	9,656	9,352	9,35
TY Imports						
China	8,669	10,991	4,863	8,341	7,700	7,70
Japan	299	258	241	127	150	15
Mexico	133	362	176	60	100	10
Sudan	125	75	110	60	50	10
Kenya	181	79	152	24	100	7
South Africa	8	1	29	78	75	7
Eritrea	65	95	63	162	70	7
South Sudan	71	55	35	30	50	5
Somalia	50	50	50	50	50	5
Taiwan	56	55	50	51	45	2
Others	310	509	319	407	323	32
Subtotal	9,967	12,530	6,088	9,390	8,713	8,73
Unaccounted	593	-712	707	265	639	61
United States	1	0	0	1	0	
World Total	10,561	11,818	6,795	9,656	9,352	9,35

TY=Trade Year, see Endnotes.

### World Sorghum Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
Production	6 F00	6 725	6,806	6 400	7 200	6.00
Nigeria Brazil	6,590 2,097	6,725 2,854	4,787	6,400 4,426	7,200 5,000	6,90 5,00
	4,348	2,834 4,840	4,787		4,500	
Mexico				4,485 4,737		4,50
India Ethiopia	4,812 5,058	4,150	3,814 4,140		4,400	4,40
Sudan	5,150	4,450		4,010	4,100	4,10
		3,528	5,248	3,055	5,000	4,00
Argentina	3,319	2,883	1,610	2,487	3,600	3,60
China Australia	2,970 1,639	3,377	3,094 2,638	3,000	3,000	3,00
		2,648		2,200	2,400	2,40
Niger	2,132	1,207	2,100	1,700	1,900	1,90
Burkina Faso	1,840	1,644	2,014	1,859	1,900	1,90
Mali	1,823	1,248	1,582	1,528	1,500	1,50
Cameroon	1,200	1,200	1,200	1,200	1,200	1,20
European Union	1,006	801	513	801	1,060	1,06
Bolivia	1,481	595	886	985	1,025	1,00
Others	8,010	7,660	7,379	7,439	7,118	7,22
Subtotal	53,475	49,810	52,703	50,312	54,903	53,68
United States	9,474	11,375	4,770	8,071	7,737	8,14
World Total	62,949	61,185	57,473	58,383	62,640	61,82
otal Consumption						
China	11,400	14,300	7,900	11,300	10,700	10,70
Nigeria	6,550	6,650	6,750	6,400	7,100	6,85
Brazil	2,100	2,800	4,700	4,400	4,900	4,90
Mexico	4,500	5,000	5,100	4,600	4,600	4,60
India	4,550	4,450	3,900	4,600	4,400	4,40
Ethiopia	5,200	4,650	4,250	4,050	4,100	4,10
Sudan	5,100	3,700	5,200	3,250	4,950	4,10
Burkina Faso	1,900	1,650	1,950	1,875	1,900	1,90
Niger	2,050	1,400	2,000	1,800	1,850	1,85
Argentina	1,050	1,150	1,000	1,150	1,700	1,70
Mali	1,700	1,400	1,550	1,500	1,500	1,50
Cameroon	1,230	1,215	1,210	1,215	1,215	1,21
European Union	1,033	948	542	805	1,055	1,05
Bolivia	1,400	650	850	1,000	1,025	1,00
Tanzania	1,025	1,050	1,025	1,000	1,000	1,00
Others	7,751	7,556	7,172	7,535	6,905	6,98
Subtotal	60,043	57,781	55,182	56,796	60,112	59,04
United States	2,638	3,175	2,585	1,837	2,159	2,54
World Total	62,681	60,956	57,767	58,633	62,271	61,58
inding Stocks						
Brazil	278	336	439	427	455	46
China	269	332	387	426	377	42
Argentina	187	221	181	219	431	41
Mexico	102	303	270	214	228	21
Mali	296	144	176	204	204	20
India	598	258	135	242	192	19
Niger	221	53	178	103	178	17
Others	1,524	1,372	1,544	1,065	1,165	1,03
Subtotal	3,475	3,019	3,310	2,900	3,230	3,12
United States	516	1,201	616	776	766	79
World Total	3,991	4,220	3,926	3,676	3,996	3,91

# Regional Sorghum Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports	• •	•	•	,		
North America	134	362	176	61	100	100
South America	37	31	40	79	33	33
European Union	13	167	38	16	15	15
Other Europe	23	19	13	16	20	20
Middle East	40	85	30	40	26	26
North Africa	0	1	2	3	1	1
Sub-Saharan Africa	656	518	605	630	593	618
East Asia	9,030	11,307	5,157	8,522	7,899	7,899
Southeast Asia	28	32	21	20	25	25
Others	7	8	6	4	1	1
<del>-</del>						
Total	9,968	12,530	6,088	9,391	8,713	8,738
Production	12.022	46.245	0.663	12.556	42.227	42.647
North America	13,822	16,215	9,662	12,556	12,237	12,647
Central America	246	206	212	157	157	157
Caribbean	76	71	66	61	61	61
South America	7,141	6,551	7,449	8,120	9,865	9,840
European Union	1,006	801	513	801	1,060	1,060
Middle East	616	664	469	468	498	498
North Africa	762	803	755	784	794	794
Sub-Saharan Africa	29,585	25,388	28,641	25,338	27,983	26,785
East Asia	2,972	3,379	3,098	3,002	3,002	3,002
South Asia	4,908	4,214	3,863	4,776	4,441	4,441
Southeast Asia	50	50	50	50	50	50
Oceania	1,639	2,648	2,638	2,200	2,400	2,400
Others	126	195	57	70	92	92
Total	62,949	61,185	57,473	58,383	62,640	61,827
Domestic Consumption						
North America	7,138	8,175	7,685	6,437	6,759	7,141
Central America	250	208	212	157	157	157
Caribbean	78	74	68	63	62	62
South America	4,822	4,799	6,687	6,727	7,835	7,810
European Union	1,033	948	542	805	1,055	1,055
Middle East	656	742	501	506	524	524
North Africa	764	789	766	785	785	785
Sub-Saharan Africa	29,719	26,524	28,844	26,173	28,246	27,223
East Asia	11,774	14,620	8,198	11,496	10,901	10,901
South Asia	4,651	4,518	3,954	4,641	4,441	4,441
Southeast Asia	83	77	76	68	74	74
Oceania	95	160	110	410	160	160
Others	114	110	41	49	60	60
 Total	61,177	61,744	57,684	58,317	61,059	60,393
Ending Stocks						
North America	618	1,504	886	990	994	1,007
Central America	7	5	5	5	5	5
South America	638	677	776	789	1,056	1,027
European Union	20	18	16	19	19	19
Middle East	0	0	0	0	0	0
North Africa	6	20	10	12	22	22
Sub-Saharan Africa	1,772	1,003	1,324	1,034	1,217	1,124
East Asia	295	356	411	437	401	432
South Asia	598	258	135	242	192	192
Oceania	20	331	351	141	81	81
Others	17	48	12	7	9	9
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
TY Exports						
Canada	1,959	1,222	1,891	1,436	1,250	1,25
Australia	391	512	574	300	450	45
Russia	90	150	150	275	275	27
European Union	145	202	90	120	185	18
United Kingdom	31	167	147	110	125	12
Kazakhstan	5	2	13	12	10	1
Ukraine	15	9	4	18	15	1
Others	11	67	41	20	19	1
Subtotal	2,647	2,331	2,910	2,291	2,329	2,33
United States	51	33	29	30	30	3
World Total	2,698	2,364	2,939	2,321	2,359	2,36
'Y Imports						
China	301	342	463	461	425	42
Mexico	171	189	185	178	100	10
European Union	33	209	125	100	75	7
Chile	169	12	75	25	50	5
India	46	45	53	40	50	5
Japan	48	48	44	44	50	5
Switzerland	49	50	42	43	45	4
Peru	44	30	45	40	35	3
Malaysia	26	19	28	16	30	3
Korea, South	24	26	22	21	25	2
Canada	19	28	21	17	20	2
Norway	15	32	13	50	20	2
United Kingdom	18	16	19	15	20	2
South Africa	21	0	39	32	15	1
Uruguay	1	10	21	15	15	1
Others	59	26	52	41	34	3
Subtotal	1,044	1,082	1,247	1,138	1,009	1,00
Unaccounted	82	26	92	85	100	10
United States	1,572	1,256	1,600	1,098	1,250	1,25
World Total	2,698	2,364	2,939	2,321	2,359	2,36

TY=Trade Year, see Endnotes.

### World Oats Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	Local Marketing Years, Thousand Metric Tons					
	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/2! No
Production						
European Union	8,473	7,502	7,509	5,931	7,600	7,60
Russia	4,127	3,733	4,500	3,300	3,250	3,25
Canada	4,576	2,899	5,226	2,643	3,000	3,00
Australia	1,898	1,735	1,587	1,000	1,200	1,20
Brazil	1,096	1,143	1,179	1,168	1,060	1,0
United Kingdom	1,031	1,123	1,007	830	1,000	1,0
Argentina	510	725	429	565	600	6
China	600	600	600	600	600	6
Chile	525	578	333	458	475	4
Ukraine	515	478	380	430	400	4
Turkey	315	276	365	325	340	3
Belarus	445	350	375	350	320	3
Kazakhstan	240	182	229	150	250	3
Norway	316	269	291	300	300	3
Algeria	69	40	105	105	105	1
Others	355	436	386	362	411	4
Subtotal	25,091	22,069	24,501	18,517	20,911	20,9
United States	954	578	837	828	984	9
World Total	26,045	22,647	25,338	19,345	21,895	21,9
otal Consumption						
European Union	8,250	7,475	7,415	6,235	7,400	7,4
Russia	4,050	3,650	4,300	3,050	3,000	3,0
Canada	2,340	1,920	2,565	1,977	1,850	1,8
Brazil	1,075	1,125	1,175	1,150	1,050	1,0
China	900	925	1,050	1,060	1,025	1,0
United Kingdom	969	1,007	870	795	880	8
Australia	1,200	1,200	1,100	750	750	7
Argentina	525	710	450	555	600	6
Chile	615	570	420	505	520	5
Ukraine	475	465	405	415	390	3
Turkey	315	280	370	325	350	3
Belarus	440	350	375	350	325	3
Norway	340	295	300	355	325	3
Kazakhstan	235	205	205	160	225	2
Mexico	235	265	295	220	180	1
Others	683	652	718	671	722	7
Subtotal	22,884	21,205	22,006	18,529	19,663	19,6
United States	2,362	2,015	2,219	2,057	2,248	2,2
World Total	25,246	23,220	24,225	20,586	21,911	21,9
inding Stocks						
Canada	657	333	1,275	442	383	4
European Union	469	424	605	290	380	3
Australia	416	395	349	299	299	2
China	108	125	138	139	138	1
Russia	188	122	173	149	124	1
Brazil	88	96	80	95	95	1
United Kingdom	147	157	140	75	90	
Others	415	341	315	324	330	3
Subtotal	2,488	1,993	3,075	1,813	1,839	1,8
	2,466 552	1,993 474	505	1,813 526	509	5
United States						

# Regional Oats Imports, Production, Consumption, and Stocks Thousand Metric Tons

					Oct	Nov
	2020/21	2021/22	2022/23	2023/24	2024/25	2024/25
TY Imports						
North America	1,762	1,473	1,806	1,293	1,370	1,370
South America	241	53	166	92	110	110
European Union	33	209	125	100	75	75
Other Europe	89	104	80	116	90	90
Former Soviet Union - 12	7	7	11	10	4	4
Middle East	0	7	5	1	5	5
North Africa	18	5	5	10	10	10
Sub-Saharan Africa	21	0	39	32	15	15
East Asia	373	416	529	526	500	500
South Asia	46	45	53	40	50	50
Southeast Asia	26	19	28	16	30	30
Oceania	0	0	0	0	0	0
Total	2,616	2,338	2,847	2,236	2,259	2,259
Production	2,010	2,330	2,047	2,230	2,239	2,239
	E E03	2 570	6 176	2 526	4.064	4.064
North America	5,593	3,570	6,176	3,526	4,064	4,064
South America	2,192	2,507	2,008	2,237	2,191	2,191
European Union	8,473	7,502	7,509	5,931	7,600	7,600
Other Europe	1,484	1,525	1,432	1,264	1,435	1,435
Former Soviet Union - 12	5,334	4,801	5,490	4,283	4,258	4,308
Middle East	315	276	365	325	340	340
North Africa	75	46	109	111	111	111
Sub-Saharan Africa	57	59	28	41	70	70
East Asia	601	601	601	601	601	601
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	1,921	1,760	1,620	1,026	1,225	1,225
Total	26,045	22,647	25,338	19,345	21,895	21,945
Domestic Consumption						
North America	4,937	4,200	5,079	4,254	4,278	4,228
South America	2,353	2,513	2,204	2,312	2,285	2,285
European Union	8,250	7,475	7,415	6,235	7,400	7,400
Other Europe	1,506	1,491	1,356	1,329	1,386	1,386
Former Soviet Union - 12	5,211	4,732	5,294	4,032	3,980	4,020
Middle East	315	280	370	325	350	350
North Africa	101	59	114	118	121	121
Sub-Saharan Africa	69	70	69	68	85	85
East Asia	972	1,000	1,117	1,126	1,100	1,100
South Asia	46	45	53	39	50	50
Southeast Asia	26	19	28	16	30	30
Oceania	1,223	1,225	1,133	776	775	775
	25,009	23,109	24,232	20,630	21,840	21,830
Ending Stocks			_ :,		==/5 .5	,
North America	1,222	823	1,794	980	904	933
South America	242	205	171	203	203	203
European Union	469	424	605	290	380	380
Other Europe	198	206	197	134	148	148
Former Soviet Union - 12	341	253	293	257	238	243
Middle East	6	9	8	7	8	243
North Africa	0	0	0	0	0	0
Sub-Saharan Africa						26
East Asia	34 100	23	21	26 140	24	
	109	126	139	140	141	141
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	200
Oceania	419	398	352	302	302	302
Total	3,040	2,467	3,580	2,339	2,348	2,378

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Oct	2024/25 Nov
TY Exports						
Canada	148	157	222	157	180	180
European Union	95	210	138	180	175	175
Russia	101	125	65	190	25	25
Ukraine	58	124	14	2	10	10
Belarus	22	5	5	5	5	5
Others	3	22	30	8	6	6
Subtotal	427	643	474	542	401	401
United States	4	3	5	6	5	5
World Total	431	646	479	548	406	406
TY Imports						
European Union	131	219	131	170	50	50
Japan	22	13	11	8	10	10
Israel	18	5	0	10	5	5
Kazakhstan	11	1	10	15	5	5
Norway	10	3	2	7	5	5
United Kingdom	4	11	4	5	5	5
Korea, South	4	4	4	4	4	4
Others	10	47	10	11	7	7
Subtotal	210	303	172	230	91	91
Unaccounted	31	12	32	1	40	40
United States	190	331	275	317	275	275
World Total	431	646	479	548	406	406

TY=Trade Year, see Endnotes.

### World Rye Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2024/25
					Oct	Nov
roduction						
European Union	8,968	7,996	7,545	7,633	7,200	7,20
Russia	2,376	1,716	2,000	1,700	1,350	1,35
Belarus	1,051	800	750	780	760	76
Canada	488	372	520	358	358	35
Turkey	296	200	273	320	320	32
Ukraine	459	600	315	240	200	20
Argentina	135	225	179	218	185	18
Others	200	202	248	192	179	179
Subtotal	13,973	12,111	11,830	11,441	10,552	10,55
United States	294	249	316	264	374	37
World Total	14,267	12,360	12,146	11,705	10,926	10,92
otal Consumption						
European Union	8,750	7,950	7,565	7,760	7,300	7,30
Russia	2,200	1,700	1,850	1,600	1,350	1,35
Belarus	1,050	790	740	750	775	77
Turkey	296	228	283	334	320	32
Ukraine	402	365	277	277	277	27
Argentina	135	225	179	218	185	18
Canada	289	231	305	180	175	18
Norway	43	45	63	56	55	5
Australia	32	32	32	32	32	3
Kazakhstan	35	45	50	24	23	2
Others	151	124	90	124	99	99
Subtotal	13,404	11,737	11,456	11,397	10,643	10,64
United States	529	522	607	627	644	64
World Total	13,933	12,259	12,063	12,024	11,287	11,28
nding Stocks						
European Union	743	888	836	660	430	43
Canada	91	84	105	91	88	8
Russia	201	93	179	89	69	64
Ukraine	90	164	184	145	58	5
Belarus	31	34	37	65	48	4
Kazakhstan	4	4	4	1	1	·
Japan	1	1	1	1	1	
Others	14	24	14	0	0	
Subtotal	1,175	1,292	1,360	1,052	695	69
United States	32	16	31	20	24	24
World Total	1,207	1,308	1,391	1,072	719	71

# Regional Rye Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Oct 2024/25	Nov 2024/25
TY Imports						
North America	191	332	277	321	276	276
South America	0	0	0	0	0	0
European Union	131	219	131	170	50	50
Other Europe	17	20	10	16	13	13
Former Soviet Union - 12	17	5	14	18	8	8
Middle East	18	41	0	10	5	5
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	26	17	15	12	14	14
Oceania	0	0	0	0	0	0
Total _	400	634	447	<u>5</u>	366	366
Production	400	034	447	547	300	300
	700	631	026	633	722	722
North America	782 152	621 244	836 194	622 226	732 190	732 190
South America						
European Union	8,968	7,996	7,545	7,633	7,200	7,200
Other Europe	118	108	138	131	116	116
Former Soviet Union - 12	3,916	3,156	3,125	2,738	2,333	2,333
Middle East	296	200	273	320	320	320
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania –	32	32	32	32	32	32
Total	14,267	12,360	12,146	11,705	10,926	10,926
Domestic Consumption						
North America	818	753	912	807	819	829
South America	152	244	194	226	190	190
European Union	8,750	7,950	7,565	7,760	7,300	7,300
Other Europe	130	125	120	147	127	127
Former Soviet Union - 12	3,687	2,900	2,917	2,651	2,425	2,427
Middle East	314	233	283	344	325	325
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	26	17	15	12	14	14
Oceania	32	32	32	32	32	32
Total	13,912	12,257	12,041	11,982	11,235	11,247
Ending Stocks						
North America	123	100	136	111	112	109
South America	0	0	0	0	0	0
European Union	743	888	836	660	430	430
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	326	295	404	300	176	174
Middle East	14	24	14	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	0
	1,207	1,308	1,391	1,072	719	714

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.